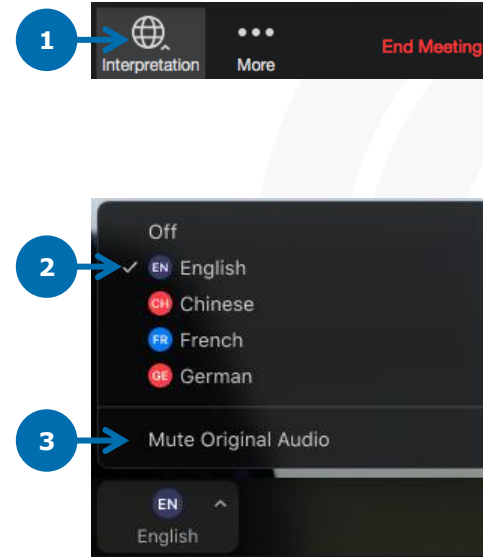


Simultaneous translation

- 1** Nos controles da reunião, clique em **Interpretação**.
*In meeting controls, select **Interpretation**.*
- 2** Clique no idioma: **Inglês**
*Select the language: **English***
- 3** Para ouvir apenas a tradução, clique em **Silenciar áudio original**.
*To hear the interpreted language only, click **Mute Original Audio**.*



*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.
 *The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.



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ROMI

4Q24 Earnings Release

February 05th, 2025

ROMI3

B3 LISTED NM

ITAG B3 IGC-NM B3 IGC B3



Important Note

This release contains forward looking statements subject to risks and uncertainties. Such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company.

The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions.

Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI'S control or prediction capacity.

4Q24 Highlights

Adjusted EBITDA 4Q24

R\$ 79.1 millions

EBITDA margin 17.3%



Order Entry

R\$ 346.7 millions

+ 26.9% compared to 4Q23



ROMI Machines Order Entry

+ 37.9%

compared to 4Q23



Net Operating Revenue

R\$260.2 millions

+20.0% compared to 4Q23

Consolidated

Cash generation

R\$51 millions

in the 4th quarter



BW Machines

Order Entry

R\$120.4 millions

+ 28.9% compared to 4Q23.



Machine Rental

310 new machines were rented
in 2024

+ 41% compared to 2023

Consolidated

Order Backlog

R\$651.7 millions

+ 32.2% compared to 4Q23



OTHER HIGHLIGHTS

GOVERNANCE

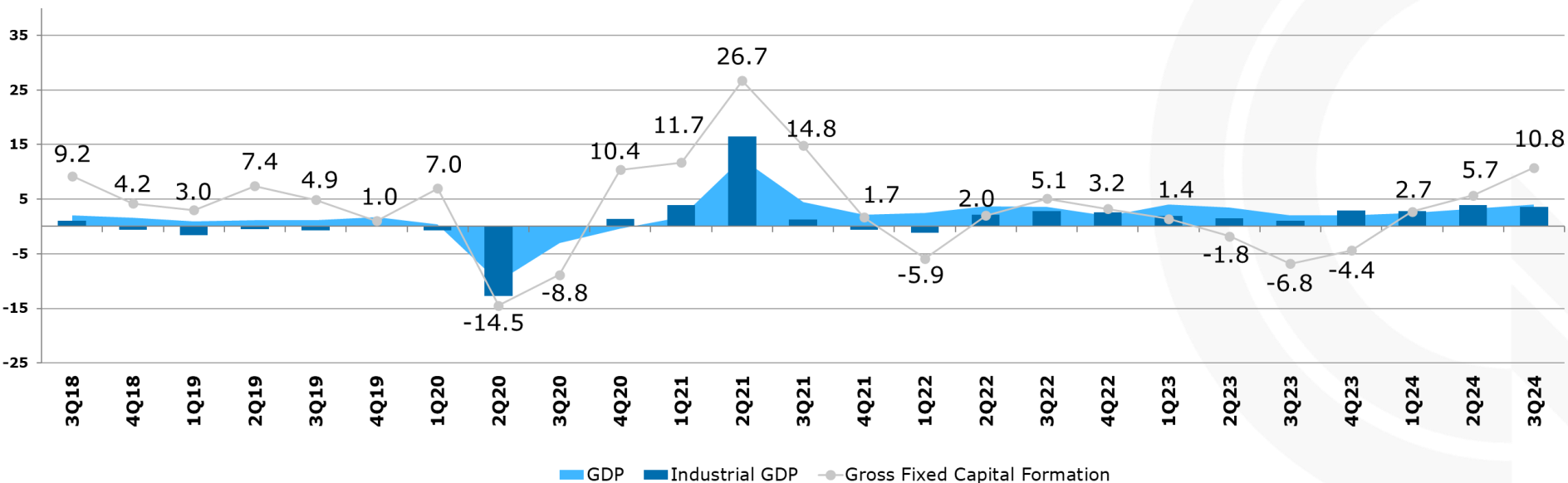
R\$ 20.5 millions payment
of interest on capital in 4Q24 and
R\$ 74.9 millions in 2024

ESG

On November 20, ROMI held a week dedicated to combating racism, in celebration of National Black Consciousness Day. The goal was to raise awareness and reflect on the need to combat racism in our society.

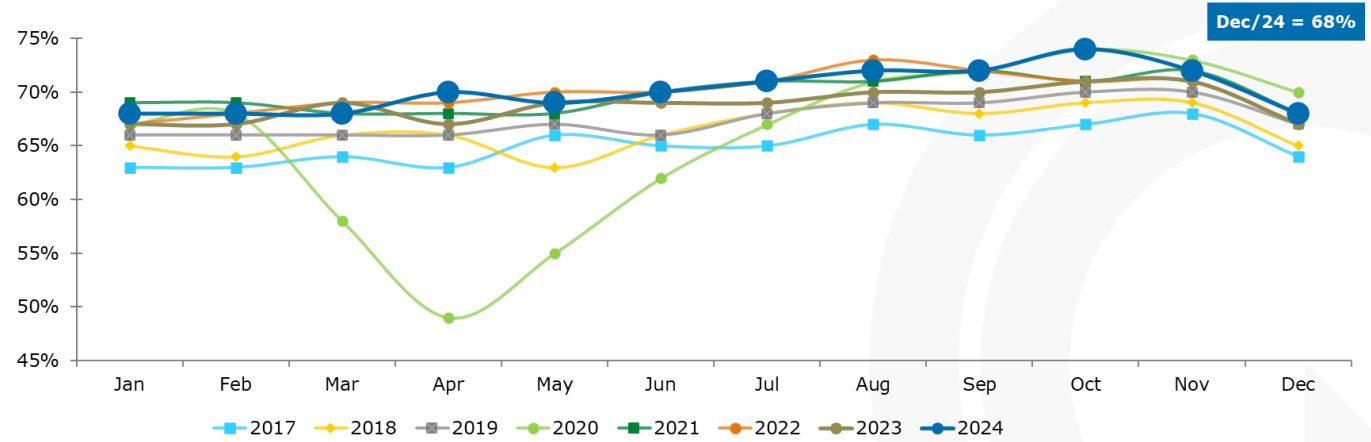
Conjunctural Indicators

GDP (Gross Domestic Product) and FBKF (Gross Fixed Capital Formation)



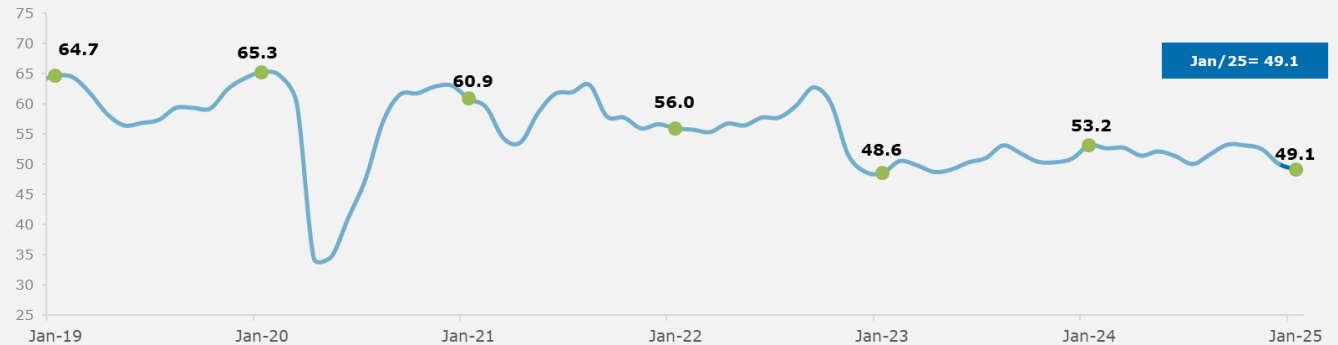
Average Installed Capacity Utilization (UCI)

Source: CNI - UCI. Dez, 2024.



Industrial Entrepreneur Confidence Index (ICEI)

Source: CNI - ICEI. Jan, 2025.



ROMI Machines



	2024	2023
Machines and Equipments	28%	21%
Job shops	22%	32%
Automotive	11%	15%
Packaging	7%	4%
Toolling	7%	6%
Agricultural	6%	4%
Technical schools	4%	2%
Civil Construction	2%	2%
Aeronautics	2%	2%
Others	12%	12%

BW Machines



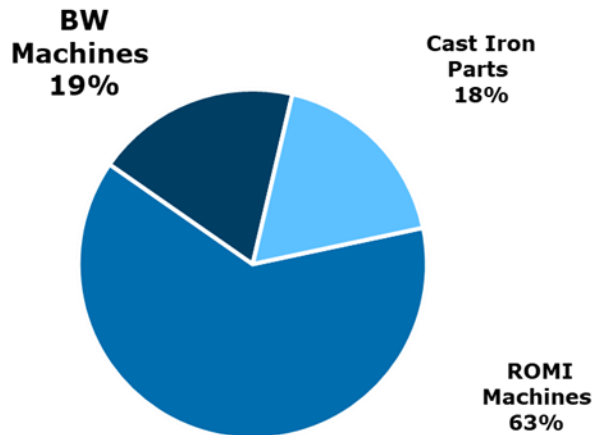
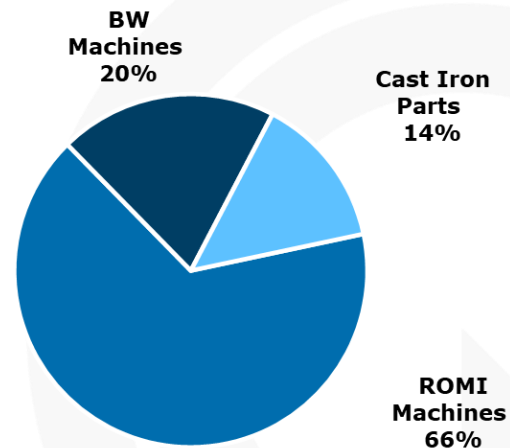
	2024	2023
Machines and Equipments	55%	23%
Engines and Systems	31%	34%
Construction & Mining	7%	36%
Energy	7%	7%

Rough and Machined Cast Iron Parts

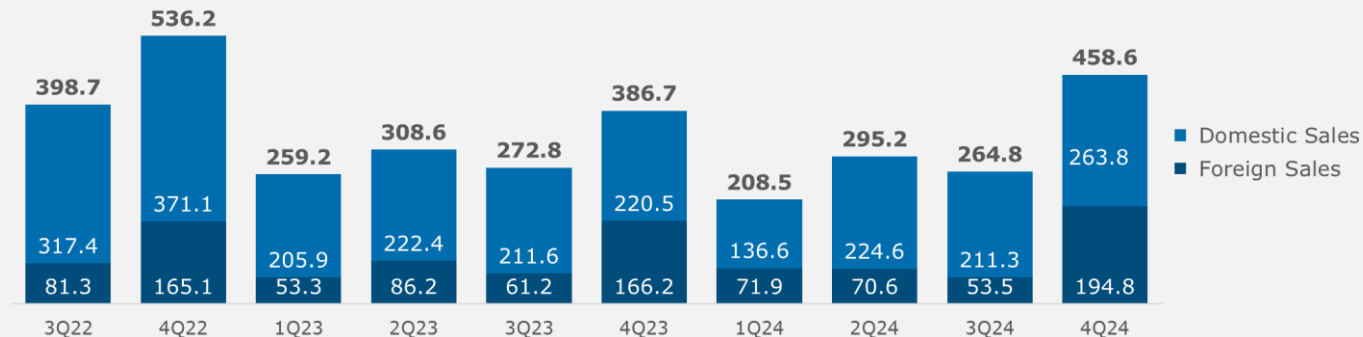


	2024	2023
Construction	32%	22%
Automotive	36%	30%
Agricultural Machinery	25%	38%
Wind Power	3%	8%
Others	4%	2%

Net Sales per Business Unit

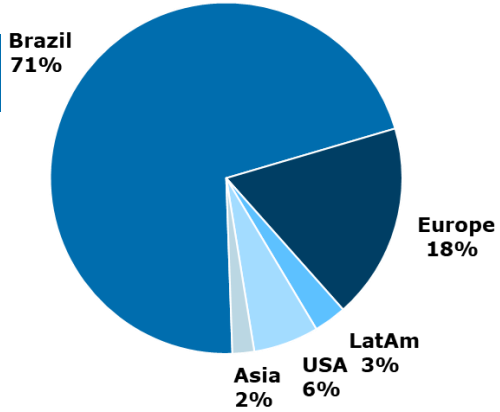
2023

2024


Net Operating Sales (R\$ million)

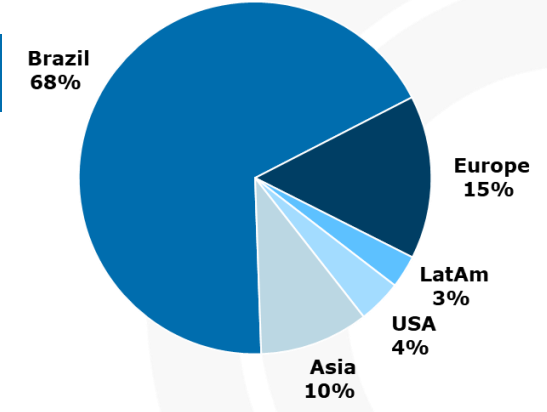


Sales Distribution

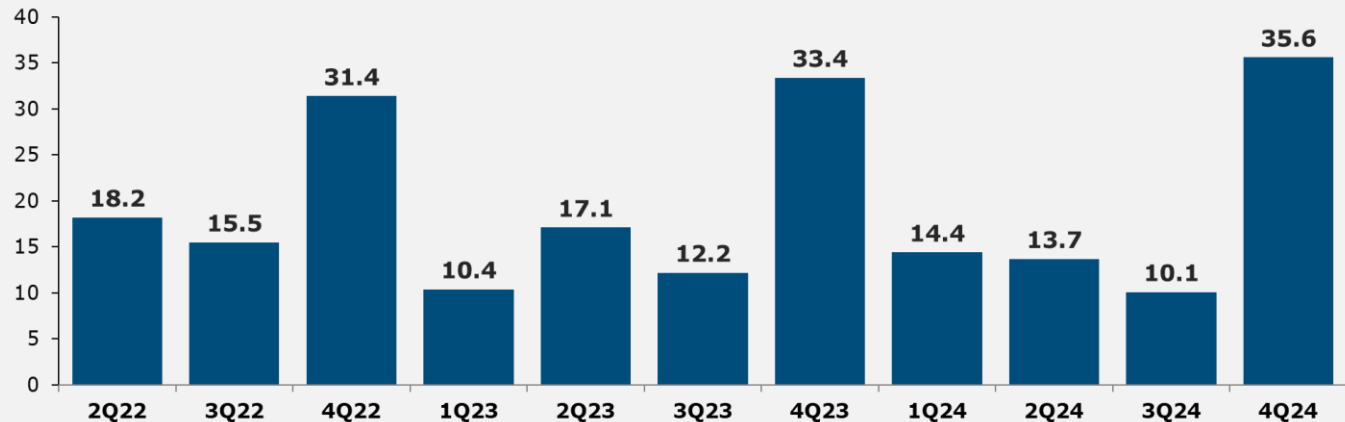
2023



2024



Foreign Sales (US\$ million)



Order Entry and Backlog



4th quarter of 2024

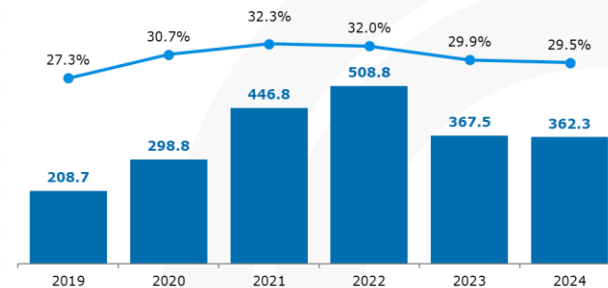
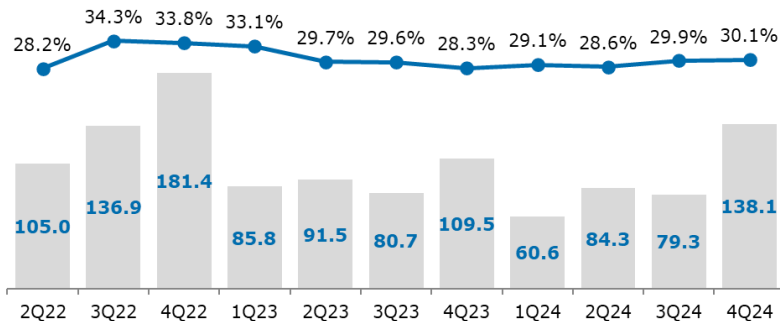
Order Entry (R\$ 000) Gross Values, sales taxes included	4Q23	3Q24	4Q24	Chg. 4Q24/3Q24	Chg. 4Q24/4Q23	2023	2024	Chg. 24/23
ROMI Machines	130,830	245,918	180,385	-26.6%	37.9%	726,032	856,983	18.0%
Burkhardt+Weber Machines	93,409	41,305	120,426	191.6%	28.9%	207,610	241,483	16.3%
Rough and Machined Cast Iron Parts	48,966	45,601	45,840	0.5%	-6.4%	170,265	200,731	17.9%
Total *	273,205	332,824	346,651	4.2%	26.9%	1,103,906	1,299,197	17.7%

Order Backlog (R\$ 000) Gross Values, sales taxes included	4Q23	3Q24	4Q24	Chg. 4Q24/3Q24	Chg. 4Q24/4Q23
ROMI Machines	177,059	312,149	234,540	-24.9%	32.5%
Burkhardt+Weber Machines	264,806	379,201	355,775	-6.2%	34.4%
Rough and Machined Cast Iron Parts	51,069	67,201	61,364	-8.7%	20.2%
Total *	492,934	758,551	651,679	-14.1%	32.2%

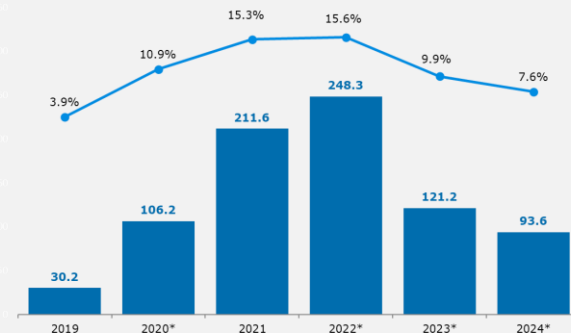
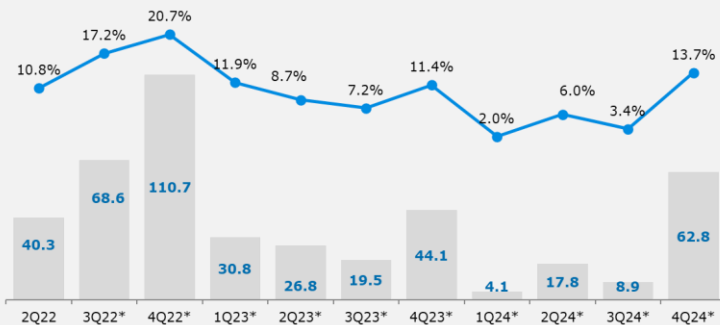
(*) The informed amounts related to incoming orders and order backlog do not include parts and services

Profitability

Gross profit (R\$ million) and Gross Margin



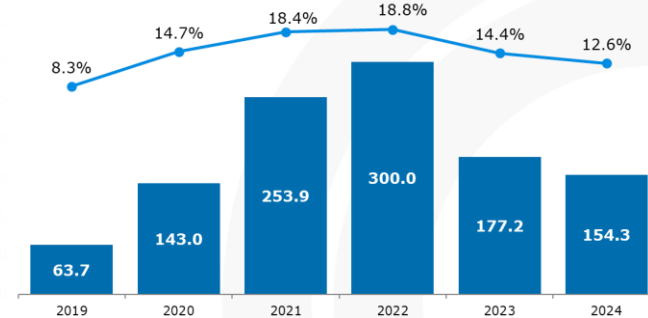
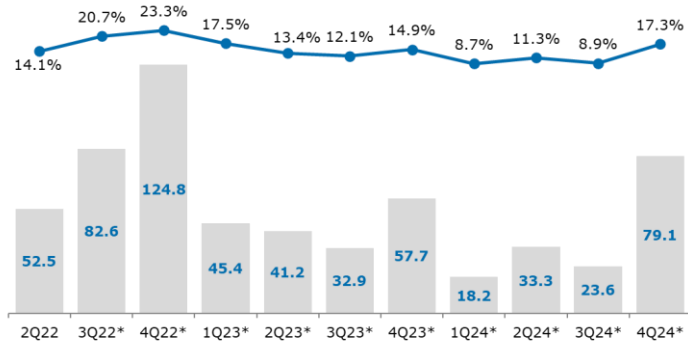
Operating Profit (R\$ million) and Operating Margin*



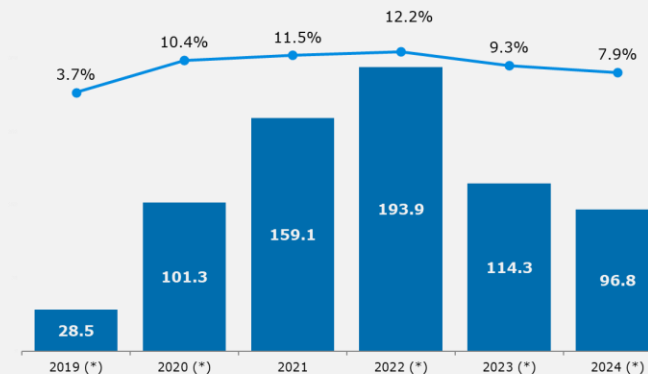
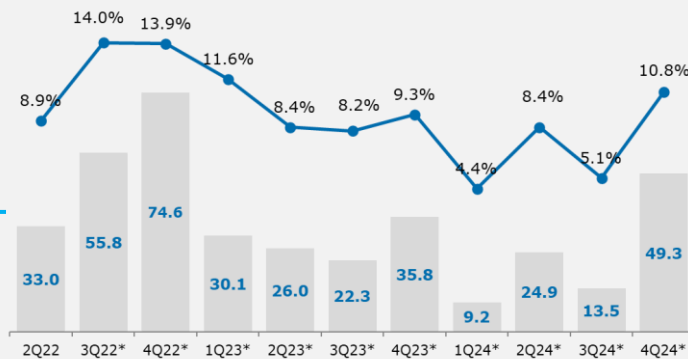
Note: According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2018: increased by R\$1.6 million; (ii) 2020: reduced by R\$0.7 million; (iii) 3Q22, 4Q22 and 2022: reduced, respectively, by R\$9.4 million, R\$13.4 million and R\$22.9 million; (iv) 1Q23, 2Q23, 3Q23, 4Q23, 1Q24, 2Q24, 3Q24 and 4Q24: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076) respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10,229 and R\$ 18,124, respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

Profitability

EBITDA (R\$ million) and EBITDA Margin*



Net income (R\$ million) and Net Margin*



Note: According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2018: increased by R\$1.6 million; (ii) 2020: reduced by R\$0.7 million; (iii) 3Q22, 4Q22 and 2022: reduced, respectively, by R\$9.4 million, R\$13.4 million and R\$22.9 million; (iv) 1Q23, 2Q23, 3Q23, 4Q23, 1Q24, 2Q24, 3Q24 and 4Q24: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076) respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10.229 and R\$ 18,124, respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

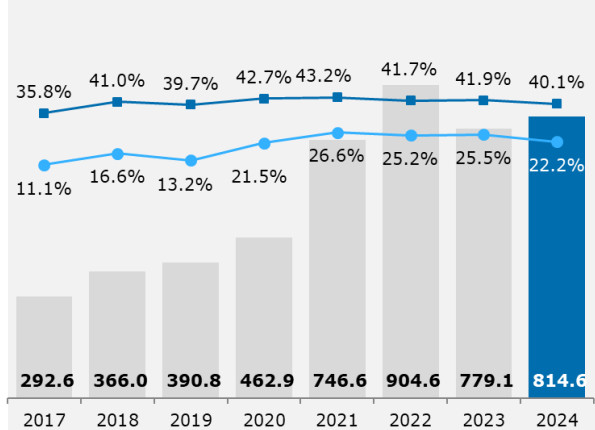
Business Unit's Results



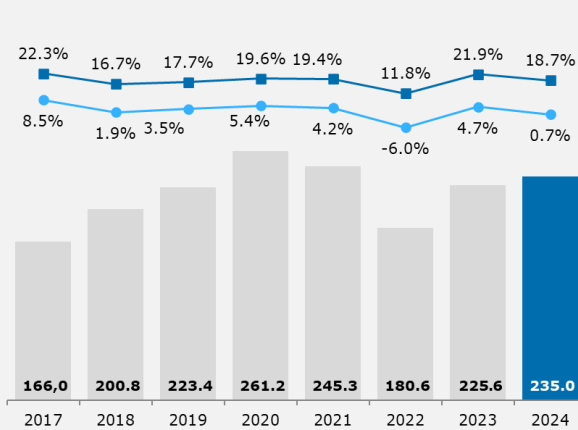
4th quarter of 2024

	Quarter								Accumulated					
	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	2023	2024
Sales														
ROMI Machines (qty)	256	294	355	382	203	291	281	305	168	298	266	336	1,080	1,068
Burkhardt+Weber (qty)	-	3	2	8	-	2	1	8	1	1	-	13	11	15
Rough and Machined Cast Iron Parts (ton)	5,561	6,519	7,294	6,844	4,232	3,542	2,725	1,786	2,148	2,473	2,304	2,192	12,284	9,117

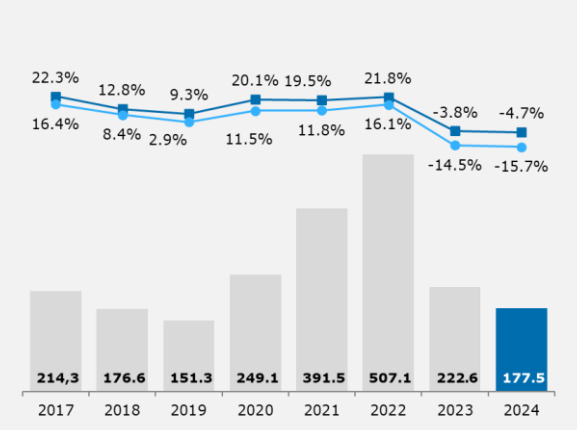
ROMI Machines



B+W Machines



Rough and Machined Cast Irons Parts



■ Revenue ■ Gross Margin ● Adjusted EBITDA Margin

Financial Position

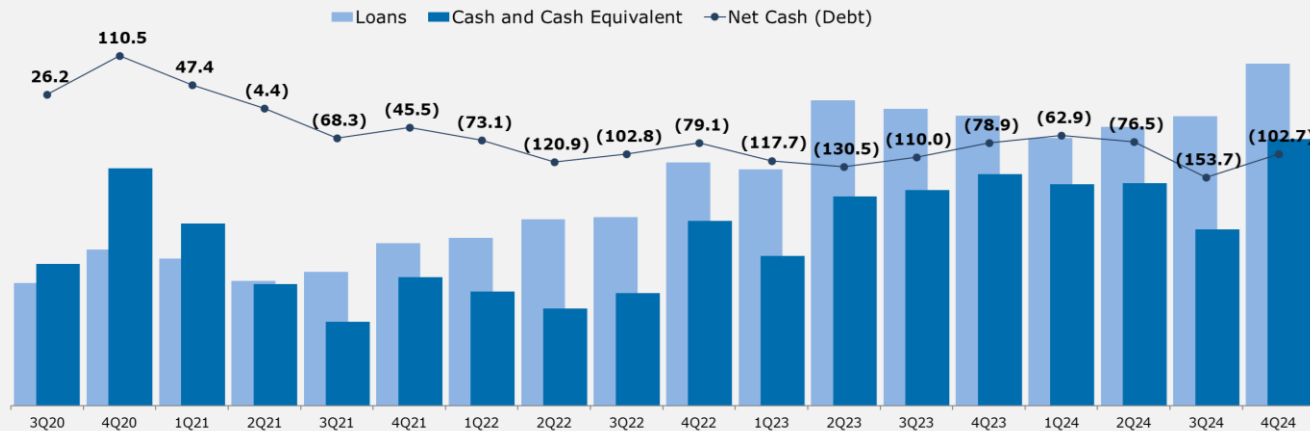


4th quarter of 2024

Cash and Cash Equivalent (R\$ MM) - 12/31/2024	
	Amount
Bank Deposit Certificate ("CDB")	235.4
Banks / Time Deposit	126.2
Total	361.7
Net Cash = (102.7)	

Loans (R\$ MM) - 12/31/2024	
	Amount
2025	147.1
2026	75.9
2027	147.1
2028 and after	94.2
Total =	464.4

Net Cash (Debt) Position R\$ million



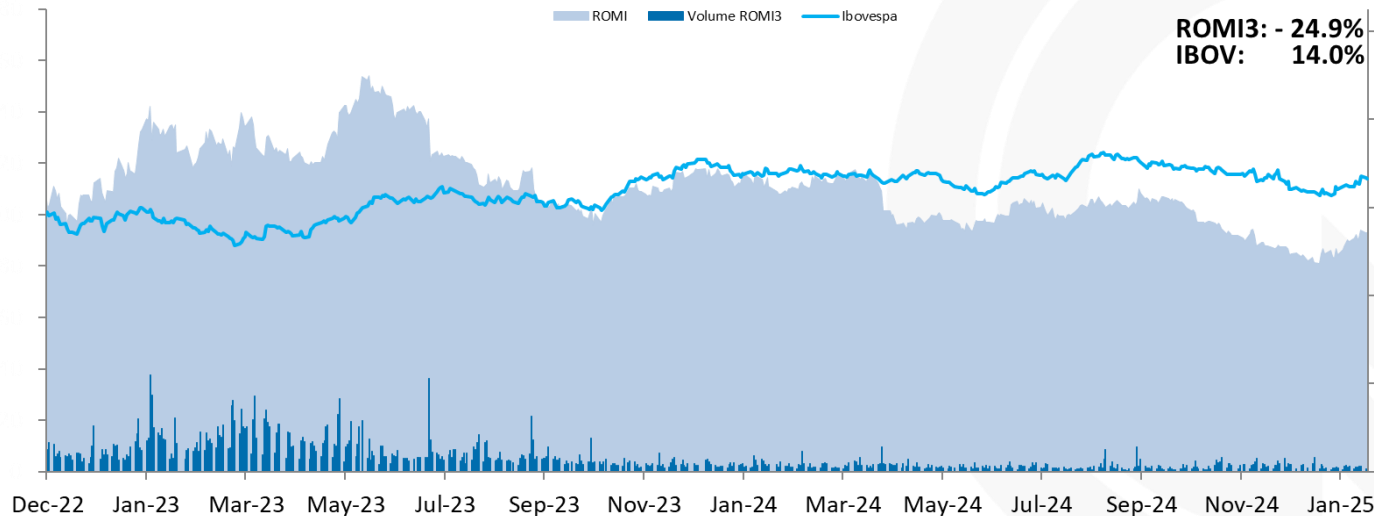
Net Cash (Debt) Position R\$ million

Share performance ROMI3 vs. Ibovespa

From: 12/31/2022 to 02/04/2025

Source: B3

Note: The performance of ROMI3 shares shown in the chart reflects the retroactive calculation of the impact of the bonuses that took place in October 2022, March 2023 and March 2024 to reflect the new quantity of shares in circulation after the events.



ROMI3
B3 LISTED NM

ITAG B3 IGC-NM B3 IGC B3




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